

April 19, 2023

Sumitomo Mitsui Finance and Leasing Company, Limited

Issues U.S. Dollar-Denominated Senior Unsecured Notes outside Japan

Sumitomo Mitsui Finance and Leasing Company, Limited (“SMFL”) has announced the issuance of U.S. dollar-denominated senior unsecured notes due 2028 outside Japan pursuant to the resolution of the Board of Directors held on March 24, 2022.

1. Total Issue Amount	USD 500 million
2. Interest Rate	5.353% per annum
3. Issue Price	100.00% of the principal amount
4. Maturity Date and Redemption Method	Bullet repayment due on April 25, 2028 (5years), subject to early redemption at the option of issuer
5. Interest Payment Dates	April 25, and October 25, in each year commencing on October 25, 2023
6. Issue Date	April 25, 2023
7. Listing	To be listed on the Singapore Exchange Securities Trading Limited
8. Rating	A- (S&P Global Ratings Japan Inc.)

END

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