

December 21, 2022

Sumitomo Mitsui Finance and Leasing Company, Limited

Completion of Acquisition of Goshawk Management Limited

SMBC Aviation Capital Limited (CEO: Peter Barrett, henceforth referred to as “SMBC Aviation Capital”), a subsidiary of Sumitomo Mitsui Finance and Leasing Company, Limited (President: Masaki Tachibana), have completed the acquisition of all shares of Goshawk Management Limited (henceforth referred to as "Goshawk"), an aircraft leasing company, from Chow Tai Fook Enterprises Limited and NWS Holdings Limited based on a share purchase agreement signed on May 16, 2022, and Goshawk is now a subsidiary of SMBC Aviation Capital.

SMBC Aviation Capital will be the world's second largest aircraft leasing company, with approximately 1,000 owned, managed and ordered aircrafts. By providing aircraft leasing to a wider range of airlines than ever before, SMBC Aviation Capital strive to realize the sustainable growth of its aircraft leasing business and enhance its asset/capital efficiencies by offering investment opportunities that leverage the benefits provided by economies of scale and aircraft related business solutions to an even wider range of airlines and domestic/overseas aircraft investors.

<Overview of Goshawk Management Limited>

Corporate Name	Goshawk Management Limited
HO Location	Dublin, Ireland
Established Date	2013
Primary Business	Aircraft Leasing
Ownership Percentage (Pre-Acquisition)	<ul style="list-style-type: none"> • Chow Tai Fook Enterprises Limited: 50% • NWS Holdings Limited (New World, listed on the Hong Kong Stock Exchange): 50%
Planned Ownership Percentage (Post-Acquisition)	SMBC Aviation Capital Limited: 100%

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