

January 16, 2020

Sumitomo Mitsui Finance and Leasing Company, Limited

Issues U.S. Dollar-Denominated Senior Unsecured Notes outside Japan

Sumitomo Mitsui Finance and Leasing Company, Limited (“SMFL”) has announced the issuance of U.S. dollar-denominated senior unsecured notes due 2025 outside Japan pursuant to the resolution of the Board of Directors held on September 26, 2019.

1. Total Issue Amount	USD 500 million
2. Interest Rate	2.512% per annum
3. Issue Price	100.00% of the principal amount
4. Maturity Date and Redemption Method	Bullet Repayment due on January 22, 2025 (5 years), subject to early redemption at the option of issuer
5. Interest Payment Dates	January 22, and July 22, in each year commencing on July 22, 2020
6. Issue Date	January 22, 2020
7. Listing	To be listed on the Singapore Exchange Securities Trading Limited
8. Rating	A- (S&P Global Ratings Japan Inc.)

END

For inquiries about the information in this press release:

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