

January 17, 2024

Sumitomo Mitsui Finance and Leasing Company, Limited

Notice Regarding Issuance of U.S. Dollar-Denominated Senior Unsecured Notes outside Japan

Sumitomo Mitsui Finance and Leasing Company, Limited (“SMFL”) has announced the issuance of U.S. dollar-denominated senior unsecured notes due 2029 outside Japan pursuant to the resolution of the Board of Directors held on March 30, 2023.

1. Total Issue Amount	USD 500 million
2. Interest Rate	5.109% per annum
3. Issue Price	100.00% of the principal amount
4. Maturity Date and Redemption Method	Bullet repayment due on January 23, 2029 (5years), subject to early redemption at the option of issuer
5. Interest Payment Dates	January 23, and July 23, in each year commencing on July 23, 2024
6. Issue Date	January 23, 2024
7. Listing	To be listed on the Singapore Exchange Securities Trading Limited
8. Rating	A- (S&P Global Ratings Japan Inc.)

END

For inquiries about the information in this press release:

Contact Treasury Dept.

Telephone: +81-3-5219-6385

*This announcement has been prepared for the sole purpose of publicly announcing SMFL's issuance of securities, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This press release does not constitute or form a part of any offer of securities for sale in the United States or elsewhere. The securities referred to above have not been and will not be registered under the U.S. Securities Act of 1933 (the "Securities Act") or any relevant securities law of any state, and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act) absent registration or an exemption from the registration requirements under the Securities Act. No public offering of the securities will be made in the United States.*